

fei®

houston chapter

connecting financial executives

STRATEGIC PARTNER

FINANCIAL EXECUTIVES INTERNATIONAL

- Formed as Controllers Institute of America in 1931. Original COSO member
- About 10,000 senior finance executives, 65 chapters in the US
- Mission: Advance the success of senior-level finance executives, their organizations and the profession
- Leading advocate for corporate finance in national, state and local policies
- Financial Executives Research Foundation

FINANCIAL EXECUTIVES INTERNATIONAL

- **Financial Accounting Foundation – FEI is one of the trustees of the Financial Accounting Foundation (FAF). The foundation is responsible for the oversight, administration, and finances of its standard-setting Boards, the Financial Accounting Standards Board (FASB) and the Governmental Accounting Standards Board (GASB), and their Advisory Councils. Our role as Members and Strategic Partners is important for the process of setting accounting standards in the United States.**

HOUSTON CHAPTER

- Formed in 1941
- About 190 Members
  - CFO's and direct reports ~ 60% private 40% public
  - Executive
    - 68% of total membership
    - 55% C-level and above
    - 74% VP-level and above
  - Corporate
    - 2% of total
  - In Transition
    - 15% of total
  - Other (academic, entrepreneurs, govt, retired
    - 12% of total
- Over 30 events annually
  - Expanding member's professional network
  - Connections to top professional service and financial firms
  - Career development/transition services
  - Professional education/increased business acumen.

FEI MEMBER COMPANIES

- AccuFleet International Inc.
- Aegis Chemical Solutions
- AIS InfoSource, LP
- Allied Orion Group
- Alta Mesa Resources, Inc.
- Amerapex Corporation
- American Bureau of Shipping
- Arrow Child & Family Ministries
- Ascend Performance Materials
- Aspire Holdings, LLC
- AUC Group, Inc.
- Avantech Testing Services
- Avanti Senior Living
- Baker Hughes
- BBVA
- BDO
- Benchmark Electronics Inc
- BHP
- Blue Mountain Midstream
- BMC Software, Inc.
- Bridgeway Capital Mgmt
- Brooks Business Consulting
- Broussard Logistics
- BullseyeEngagement LLC
- Burrow Global, LLC
- Caliche Development Partners
- Calvetti Ferguson
- Cardtronics, Inc
- Chevron Phillips Chemical Co
- Cockrell Interests Inc.
- Conversio Health
- Cosa Xentaur Corporation
- Covenant House Texas
- Cyanco
- Dagley Insurance & Financials,
- Detechtion Technologies
- Dickson Industries LLC
- Dini Spheris
- DMac, LLC
- DPIS Engineering LLC
- Economy Polymers & Chemicals
- Emergent Partners, LLC
- EMEX, LLC
- ENGlobal Corporation
- Enterprise Fleet Management
- Ernst & Young LLP
- Evolution Petroleum Corp
- Exxon Mobil Corporation
- Exxon Mobil Corporation
- Feliciana Corporation
- GE OIL & Gas
- General Dynamics Corporation
- General Electric
- Geostock Sandia LLC
- GetixHealth, LLC
- Girl Scouts of San Jacinto
- Global CFO Solutions
- Goodman Financial Corporation
- Gowan Inc
- Green Dot Corporation
- H. S. Grace & Company, Inc.
- Hart Energy
- HCC Insurance Holdings, Inc.
- Hi-Crush Inc.
- Hilcorp Energy Company
- Hisco
- Hobas Pipe USA
- Hoover Ferguson
- Houston TSCPA Foundation
- Ikon Science Americas
- Insperity, Inc
- JM, LP
- Katalyst Data Management
- KBR Inc.
- Knight Energy Services
- Kodiak Gas Services
- L.C.M. Advisors LLC
- Landry's Restaurants, Inc.
- Laredo Energy Operating, LLC
- Layne Christensen Company
- Liberty Lift Solutions LLC
- Liongard
- Livanova Plc
- Luby's, Inc.
- Manti Tarka Permian
- Marilyn Davies College of Bus.
- Marsh Inc.
- Medistar Corporation
- Merichem Co.
- Mobil Steel International, Inc.
- Motiva Enterprises, LLC
- Nabors Industries Inc.
- National K Works, Inc.
- NCI Building Systems, Inc.
- Nine Energy Service
- Occidental Petroleum Corp
- Oceaneering International Inc
- Oil States International, Inc
- ORE Financial Services, LLC
- Pappas Restaurants
- Patten Title Company
- PBK Architects
- Pe Ben USA, Inc.
- Phillips 66
- Plantgistix
- Port of Houston Authority
- Prairie View A&M University
- Renaissance Offshore, LLC
- RGP
- Service Corporation Intl
- Signature Group
- Sirius Solutions LLLP
- Solugen
- Southern Chemical Corp
- SPC Health
- Stallion Oilfield Services
- Stewart Title Guaranty Company
- Targa Resources Corp.
- Tatum, a Randstad Company
- Team, Inc.
- TechnipFMC
- TETRA Technologies, Inc.
- Texas Southern University
- Texas United Corporation
- The Woodlands Financial Group (TWFG)
- Transocean
- Transwestern Commercial Services LLC
- Trecora Resources
- Trenegy Incorporated
- Unify Energy Solutions
- Universal Weather & Aviation, Inc.
- University of Houston
- UPG Company, LLC
- US Silica
- Valencia Group
- Virtus Partners
- Waste Management, Inc.
- Wells Fargo Energy Capital
- Westlake Chemical Corporation
- WG Consulting
- Williamsburg Enterprises LTD
- Winchester Energy LLC
- WN Global
- Wolff Companies
- XL Parts

STRATEGIC PARTNER LEVELS

TITLE - $15,000

- 2 seats at each FEI breakfast, lunch or dinner event
- Dinner speaker and opportunity for other presentations

PLATINUM - $10,000

- 6 seats at event where presenting
- 10 cumulative seats at other FEI events
- Because dinner PD opportunities are wait listed, we will provide other presentation events for our Platinum Level Strategic Parterns

PLATINUM IN KIND - $5,000

- 6 seats at event where presenting
- 10 cumulative seats at other FEI events
- Partner must produce and present for an event at a location of their choosing.

EMERALD - $7,500

- 4 seats at event where presenting
- 6 cumulative seats at other FEI events
- Breakfast/lunch presentation or other special events

GOLD - $5,000

- 2 seats at sponsored event
- 4 cumulative seats at other FEI events
- Executive development luncheon, networking event host, or produce a webinar

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STRATEGIC PARTNER TITLE LEVEL

SPONSORSHIP FEE: $15,000

- 2 Seats at each FEI breakfast, lunch or dinner event
- Dinner speaker and opportunity for other presentations
- Members of the FEI Houston Advisory Board
- Introduce qualified Prospective Members to as many FEI events as possible.
- Participate in Member virtual networking events
- FEI Houston website recognition
- Provide articles in monthly newsletter/website
- Market your virtual events to FEI Members
- Join Chapter committees

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STRATEGIC PARTNER PLATINUM LEVEL

SPONSORSHIP FEE: $10,000

- 6 Seats at event where presenting
- 10 Cumulative seats at other FEI events
- Members of the FEI Houston Advisory Board
- Introduce qualified Prospective Members to as many FEI events as possible.
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STRATEGIC PARTNER PLATINUM IN KIND LEVEL

SPONSORSHIP FEE: $5,000

- Right to create an event at Strategic Partner's cost.
- 6 Seats at event where presenting
- 10 Cumulative seats at other FEI events
- Members of the FEI Houston Advisory Board
- Introduce qualified Prospective Members to as many FEI events as possible.
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STRATEGIC PARTNER EMERALD LEVEL

SPONSORSHIP FEE: $7,500

- 4 Seats at event where presenting
- 6 Cumulative seats at other FEI events
- Members of the FEI Houston Advisory Board
- Introduce qualified Prospective Members to as many FEI events as possible.
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STRATEGIC PARTNER GOLD LEVEL

SPONSORSHIP FEE: $5,000

- 2 Seats at sponsored event
- 4 Cumulative seats at other FEI events
- Members of the FEI Houston Advisory Board
- Introduce qualified Prospective Members to as many FEI events as possible.
- Participate in Member virtual networking events
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STRATEGIC PARTNERS

TITLE

- Deloitte

EMERALD

- BoyarMiller
- GulfStar Group
- Lockton
- RGP -- Resources Global Professionals

PLATINUM

- Alvarez & Marsal
- Bank of America
- BDO
- Bridgepoint Consulting
- Calvetti Ferguson
- Ernst & Young
- Ledgent Finance and Accounting
- Moss Adams
- PNC
- Robert Half
- Sense Corp
- Siegfried
- Sirius Solutions
- Vaco
- PKF

GOLD

- Bank of Texas
- Embark
- Donnelley Financial Solutions
- Houston Business Journal
- Stout
- Wells Fargo
- WG Consulting
- Whitley Penn