

FEI Houston Energy SIG Roundtable

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Chad Soares, CPA

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Chad has 23 years of experience advising clients in on a variety of complex financing transactions. Chad's clients include both corporate and financial buyers that typically require deep knowledge not only of leasing, but other related areas such as consolidation, revenue recognition and joint venture accounting.

Chad has been at the heart of our firm's efforts to respond to proposed changes in lease accounting. This includes working to understand the changes and the practical impact of adoption as well as developing internal guidance as well as tools and templates that we are using on engagements with other clients. Chad was also a primary author of PwC's comment letter on the May exposure draft and Chairman of FinREC Leases comment letter task force.

Chad spent 10 years living in London and working throughout Europe where, in addition to advising on the areas expressed above, Chad also gained extensive experience advising on public-private partnerships, capital raising transactions, cross-border public debt and equity offerings, private placements, mergers and acquisitions, share based compensation and the periodic reporting obligations applicable to foreign private issuers. Chad is a regular speaker at both internal and external training events and conferences. Chad is a C.P.A. in New York, New Jersey, Texas and Massachusetts and earned his B.S. from Boston College.

Sammy Miller, CPA

Senior Manager (Houston, TX), sammy.l.miller@pwc.com



Sammy is an assurance senior manager working in the assurance practice of PwC. Sammy has over 15 years of experience providing assurance services to both multinational public and private companies in the energy, utilities, and industrial products and services sectors.

In leading his teams in the execution of audits, Sammy has developed a specialty in the execution of multi-location audits, including international coordination, business combinations and valuations, SEC reporting, oil and gas accounting, internal control over financial reporting for multinational organizations, FERC regulatory reporting, and joint venture accounting and reporting.

Prior to joining the Houston Assurance practice, Sammy completed 6 years in PwC's Houston Tax practice assisting clients with tax planning, compliance, and accounting for income taxes for SEC registrants and private companies. Sammy is Certified Public Accountant licensed in the states of Texas and California and is a member of the AICPA. He received his Bachelor of Business degree in Finance from Texas A&M University and his Masters of Science degree in Finance from the University of Houston and currently resides in Houston, Texas.

Phil Harrison, CPA

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Phil Harrison is an assurance senior manager in the assurance practice at PwC, serving primarily energy clients. During his 9 years with PwC, he has gained significant experience auditing public and private companies within the energy, financial services, and power and utilities sectors, including deep technical knowledge in accounting for commodity and interest rate derivatives, leasing arrangements, and variable interest entities. He has also consulted with clients on strategies for effective risk management and measurement. Additionally, he is a contributor to firm publications and training for the energy sector.

Prior to joining PwC, Phil worked with Novell and obtained his Masters of Accountancy from Brigham Young University and and currently resides in Houston, Texas.